HEALTH REPUBLIC INSURANCE OF NEW YORK, CORP. in Liquidation ("Health Republic")

Form W-9 Frequently Asked Questions

Who is required to submit a Form W-9?

All creditors of Health Republic with allowed claims, except for former individual policyholders
of Health Republic, are required to complete a Form W-9 to receive a distribution. Former
policyholders with allowed claims are required to submit a <u>Policyholder Address Verification</u>
Form.

How do I complete a Form W-9?

• IRS instructions on how to complete a Form W-9 are available at https://www.irs.gov/pub/irs-pdf/iw9.pdf.

Which address should I provide on the Form W-9?

• On the Form W-9, you must indicate the address that you or your entity use on your tax return. **Do not use a P.O. Box address**.

What if my address has changed?

 If you have changed your official address since the date of Health Republic's liquidation (May 11, 2016), you must check the box and upload supporting documentation, such as an official government record or a recent federal or state regulatory filing indicating your current business address.

What is the purpose of the Form W-9?

 The purpose of the Form W-9 is to request certain information from a U.S. taxpayer to verify the Liquidator's records and for tax reporting obligations. The Liquidator will use the information on your Form W-9 to issue you a <u>Form 1099</u> in connection with any distributions you receive from Health Republic.

Is there a deadline for submitting the Form W-9?

• Health Republic intends to begin making distributions in 2023 and to close the estate by 2024. Submission of the Form W-9 is a precondition of receiving a distribution. Creditors who do not submit a Form W-9 or whose information cannot be validated by the time the Liquidator files a closing report with the court supervising the liquidation proceeding will not receive a distribution. Such distributions will be placed in a segregated account pending closure of the estate, and thereafter handled in accordance with New York Abandoned Property Law.

Who do I contact if I have questions?

• If you have other questions, please submit an online inquiry at <u>Submit an Inquiry</u>. If you require technical assistance, please call (866) 680-0893.